



jigsawtree

business improvement is a journey not a race

Income Reconciliation



Holiday Cover

LIFT-Financial Group

www.lift-financial.com

Key Benefits

Confidence in the handover
- By outsourcing to Jigsaw Tree the business has confidence that income is continually being reconciled and there is no break in the processing

Expertise and Knowledge - Providing in depth knowledge of LIFT's CRM system the Jigsaw Tree outsourcing team can pick up any work immediately to ensure no disruption for Lift Financial

Peace of Mind - Knowing that there is an experienced team taking over the Income Reconciliation gives the Finance Manager confidence that there are no nasty surprises on her return from annual leave

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“Since handing over our Income Reconciliation process to Jigsaw Tree whilst I am away on holiday, I can now enjoy my down time having confidence that the work is being conducted accurately, on time and as if I was in the office.”

– **Amanda Deaville, Finance Manager**
Lift Financial

Key Services

- Deliver Income Reconciliation services during holiday periods
- A seamless handover ensuring work is carried out to Lift's high standards

Before working with Jigsaw Tree, LIFT used to cover holidays for our Finance Manager in-house. This often led to people working overtime and the Finance Manager having to pick up additional work on her return to 'catch up'. LIFT decided to review the market and look for external cover for income reconciliation.

Jigsaw Tree have been providing holiday cover for over two years and give LIFT a flexible approach to outsourcing, proving holiday cover when required. This approach works well for them and gives the Finance Manager the opportunity to have a relaxing holiday with no worries about the build-up of work when they return.



Please contact us so we can discuss your requirements:

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